

# Service Coordination Online Outline

In addition to the online modules listed below, you will also need to participate in 4 live webinars.  
The dates and link for the webinar are included in your registration email.

## Section 1: Introduction to Service Coordination

### **Module 1: Early Intervention**

- Early Intervention: What is EI?
- Vision, Mission and Purpose of EI
- Federal Legislation
- Part C Revisions 2011

### **Module 2: Foundations of EI**

- People First Language
- Key Terms and Themes in EI
- A Shared Vision of EI

### **Module 3: National and State Perspectives**

- Federal Statute and Regulations for SC
- Desired Outcomes for SC
- Desired Skills and Qualities of SCs

### **Module 4: SC Then and Now**

- Evolution of Programs Supporting Families
- Functions of SC

### **Closing Summary**

## Section 2: Early Intervention in Illinois

### **Module 1: Overview of Illinois EI System**

- Mission, Vision and Principles in EI
- Lead Agency in Illinois
- Community Partners
- Funding EI in Illinois

### **Module 2: Service Coordination in Illinois**

- Illinois Service Coordination Model
- SC Qualifications and Desired Skills
- Data Systems and Record Keeping

### **Module 3: Individualizing SC**

- Working with Families
- Building Relationships
- Communication and Key Considerations

### **Module 4: Getting Families into the System**

- Child Find and Public Awareness
- Referrals to EI
- Connecting to Families

### **Module 5: Family Rights and Procedural Safeguards**

- Family Rights
- Procedural Safeguards
- Privacy Practices
- Rights and Confidentiality Practices
- Advocacy

## **Closing Summary**

### Section 3: Intake and Family Assessment

#### **Module 1: Intake Preparation**

- Family-Professional Partnership
- First Contacts – What Happens
- First Contacts – Information Exchange
- Planning and Scheduling the Intake
- Intake Preparation-Gathering Info
- Intake Preparation – Sharing Info
- Consent Forms

#### **Module 2: Intake Visit**

- Intake Activities – Sharing the EI Philosophy
- Intake Activities – Sharing Publications
- Intake Conversation Starters
- Intake Activities – Gathering Info

#### **Module 3: Family Assessment**

- Family Assessment – Federal & State Regulations
- Importance of Family Assessment
- Impact of Family Assessment
- Introducing the RBI and Gaining Consent
- Developing Your Interview Skills
- Conducting the Routines Based Interview (RBI)
- Summarize & Plan Next Steps

#### **Module 4: Documentation**

- Documenting Intake Activities
- Tips for Documentation
- Documenting the RBI Summary & Family Assessment
- Capturing Information Electronically
- The Electronic Record

#### **Module 5: Post Intake Activities**

- Identify and Confirm Evaluators
- Sharing Information with Evaluators
- Authorizations
- Medical Home & Other Referrals
- Insurance Benefit Verification

## **Closing Summary**

### Section 4: Illinois Systems of Payment

#### **Module 1: Notice of System of Payments and Fees**

- Overview of Fund Sources
- Introduction to Private Insurance
- Introduction to Public Insurance
- Introduction to Family Fees
- Acknowledgement of Receipt

#### **Module 2: Private Insurance**

- Utilizing Private Insurance
- Benefit Verification
- Benefits of Participating in Early Intervention
- Insurance Exemptions
- Insurance Impact on Family Fees
- Insurance Waivers

Talking Points on Insurance

**Module 3: Private Insurance Consents & Scenarios**

Informed Consent for Insurance Use

Private Insurance Consent Forms

Insurance Waiver Scenario

Insurance Family Fee Scenario

**Module 4: Public Insurance**

All Kids

Informing Families with Public Insurance

Consent to Use Public Benefits

All Kids Scenario

**Module 5: Family Fee**

Family Fee as a Fund Source (OPTIONAL)

Family Participation Fee Program Fact Sheet

Invoices, Billing Options, Delinquency & Reconciliation

Family Fee Payment Agreement

Talking Points on Family Fee

**Closing Summary**

Section 5: Evaluation, Assessment, and Eligibility

**Module 1: Evaluation and Assessment**

Why Evaluate and Assess?

Understanding Child Development

Overview of Service Coordinator Responsibilities

Coordinating Evaluation and Assessment

**Module 2: Evaluation and Assessment in Action**

Multidisciplinary Team Members

Evaluation Teams

Evaluation and Assessment Instruments

Reviewing Evaluation and Assessment Reports

**Module 3: Eligibility**

Overview of Eligibility in Illinois

Eligibility in Illinois by Developmental Delay

Eligibility in Illinois by Medical Diagnosis

Eligibility in Illinois by “At Risk through Informed Clinical Opinion”

Re-Referrals and Ineligibility

Annual Eligibility Re-Determination

Documenting Eligibility

**Closing Summary**

Section 6: IFSP Preparation and Meeting Facilitation

**Module 1: Preparing for the IFSP**

Purpose of the IFSP Meeting

The IFSP Document

Preparing for the IFSP Meeting

IFSP Document & Consent Prep

Insurance & Fee Prep Activities

**Module 2: Meeting Facilitation**

Defining Facilitation

Roles of a Facilitator

Facilitating Teaming

Facilitation Tips

Overcoming Facilitation Barriers

### **Module 3: Working with Interpreters and Translators**

Working with Interpreters and Translators

Role of Interpreters & Translators

Strategies for Working with Interpreters

### **Closing Summary**

## Section 7: IFSP Development

### **Module 1: Introduction to IFSP Meeting**

Setting the Stage

The IFSP Meeting - Introduction to Bri

Video Example – Introduction to Bri

### **Module 2: Levels of Development**

Levels of Development – Part 1

Levels of Development – Part 2

Levels of Development – Part 3

Documenting Levels of Development

### **Module 3: Child Outcomes**

Introduction to Child Outcomes

Facilitation Tools

Introduction to Child Outcomes 1 and 2

Reflection on Child Outcomes 1 and 2

Child Outcome 3

Child Outcomes – Building Consensus

Documenting Child Outcomes

Entering Child Outcomes Data

### **Module 4: IFSP Outcomes**

Family Centered Functional Outcomes

Developing IFSP Outcomes

Strategies to Achieve IFSP Outcomes

Considering Resources and Supports

Documenting IFSP Outcomes

### **Module 5: Service Plan**

Determining the Service Plan

Intensity, Frequency and Duration

Place of Service

Documenting the Service Plan

### **Module 6: IFSP Meeting Essentials**

IFSP Meeting Authorizations

Required Forms and Consents

Self-Preservation and CFC Supports

IFSP Reports and Documentation

### **Closing Summary**

## Section 8: IFSP Implementation

### **Module 1: Implementing the IFSP**

Understanding EI Services

Understanding Covered Services

Identifying Service Providers

Direct Service Authorizations

IFSP Development Time

Working with Associate Level Providers

Distribution of the IFSP

**Module 2: Monitoring the IFSP**

Why Monitor?

Using the EI Principles

Monthly Contacts

6 Month Reviews

Annual IFSP Review

Encouraging Teaming and Collaboration

**Module 3: Balancing Projects and Multiple Priorities**

Let's Get Organized!

Favorite Organizational Tips

Vstone Reports to Stay Organized

Prioritizing and Organizing Time Sensitive Activities

Setting Boundaries and Expectations

Maximizing Productivity

Taking Care of You!

**Closing Summary**

Section 9: Transition, Exit Meetings and Case Closure

**Module 1: Transition**

Overview of Transition Activities

Transition Options

Transition Roles and Responsibilities

Partnering with Families, Providers, and LEAs

Special Timelines

**Module 2: Exit Meetings**

Exit IFSP Meeting – Voluntary Withdrawal

Exit IFSP Meeting – Upon Review

**Module 3: Transfer and Case Closure**

In-State Transfers

Out-of-State Transfers

Closure

**Closing Summary**

SC Online Closing Summary

Webinar Information:

The dates and link for joining the webinar are included in your registration email.

Handouts and PPT slides for reference are found at <http://go.illinois.edu/SCOnlineResources>

Week 1: Initial Referral and Intake

Week 2: Evaluation/Assessment/Eligibility

Week 3: Initial Individualized Family Service Plan

Week 4: Monitoring the IFSP & Transition Planning

For resources related to this training, please visit *Service Coordination Online Resources* page:

<http://go.illinois.edu/SCOnlineResources>